

# SRI / ESG STRATEGY FACILITATION

An SRI-Connect product for listed companies

We work with your team to develop a plan to engage sustainable investors in a way that supports your broader investor-related objectives.

### **Product details**

We will facilitate for your investor relations and sustainability teams a half-day planning session that updates you on industry development and guides you through the process of collaboratively identifying priorities and making a sustainable investment plan setting that best meet your company's needs and resources.

## When you might need this

Companies use this service when:

- they are planning their sustainable investor comms strategy for the year ahead
- they need to engage members of different teams in their sustainable investor outreach
- they receive high levels of investor interest in their sustainability exposure and practice – hence demanding significant resources

#### What we do

Prepare for and facilitate a session with your team

#### How much it costs

➤ GBP 2,500 (+ VAT in the UK)

## What we need from you

- ➤ A preparatory call to understand your needs, perceptions and questions
- ➤ The relevant people (from your IR & CSR teams) participating in a three-hour facilitated session

#### What we deliver

- > The facilitated session
- ➤ A summary note of the session covering the issues that arose, the decisions taken and our recommendations for progress

#### Samples

N/A