

The logo for SRIConnect, with 'SRI' in black and 'Connect' in green. The background of the slide is a low-angle photograph of a dense forest of tall, thin trees reaching towards a bright sky.

SRIConnect

Food, fibre, nature & biodiversity

***Resources available for investors and analysts from
SRI-Connect***

SRI-Connect

Feb'2022

Resources available

Funded by the Gordon and Betty Moore Foundation | Delivered by SRI-Connect

On Food, Fibre, Nature & Biodiversity (FFNB), SRI-Connect delivers:

- [Commissioned research](#)
- [Corporate access](#)
- [Morning meetings](#)
- [Industry analysis \(on nature crisis & biodiversity\)](#)
- [A network of investment expertise](#)
- [A searchable database of research and analytical op-ed](#)

On all sustainability issues, SRI-Connect delivers

- Industry Profile | Research Access | Access to Companies | Training | Other

To use these resources:

- [Register here with SRI-Connect](#)
- [Update your personal profile on the site](#)
 - to show your interests in relevant sectors and issues

... and that's it!

- You can now sit back and wait for research, offers of corporate access, market updates and analytical op-ed to be delivered to you
- Or you can contact [your firm's account manager](#) for further details on how SRI-C can support you and your firm with Industry Profile | Research Access | Access to Companies | Training | Other

Commissioned research

Commissioned research

Research – commissioned by SRI-C – on sustainability issues in food & fibre value chains:

Bernstein: [Will the future of food be less meaty?](#)

- Analyst for questions & follow-up: [Zhihan Ma](#)

Denny Ellison: [The Real Value of Sin Stocks – JBS](#)

- Analyst for questions & follow-up: [Eveline Varin](#)

IHS Markit: [The Future of Alt Proteins – Implications for the Meat Industry & Farmland Use](#)

- Analyst for questions & follow-up: [Sana Khan](#)

Liberum: [Animal Pandemics & Their Impact on Food Systems](#)

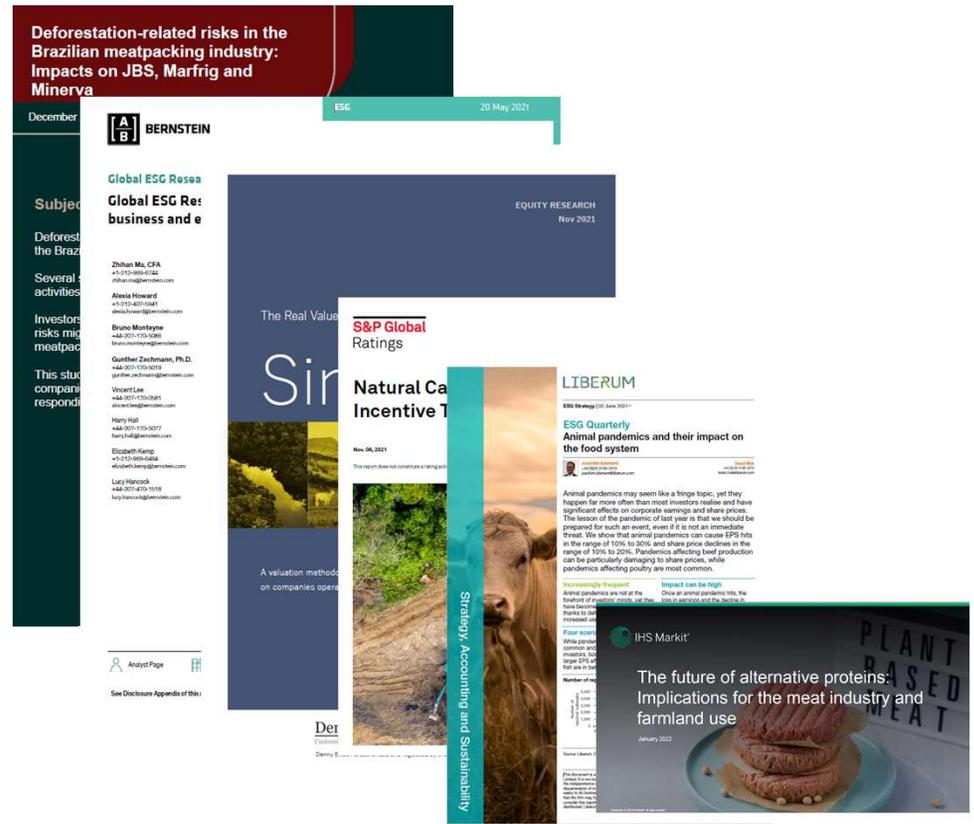
- Analyst for questions & follow-up: [Joachim Klement](#)

Sitawi: [Deforestation risks in Brazilian meat-packing](#)

- Analyst for questions & follow-up: [Cristovao Alves](#)

S&P Global: [If natural capital were valued ... potential impact on beef producers](#)

- Analyst for questions & follow-up: [Victor Laudisio](#)



Corporate access

Corporate access

SRI-C organises access for investors & analysts to companies with exposure to FFNB issues



Morning meetings

Morning meetings

Recorded 'meetings' summarising what investors 'need to know' on FFNB themes

Recent editions

- [December 2020](#)
- [June 2021](#)
- [August 2021](#)
- [January 2022](#)

Contents

- Research highlights
- Market commentary
 - Developments in science, regulation, markets, investor activity etc.
- Company reports and results
- Market outlook



Nature crisis: Discussion paper

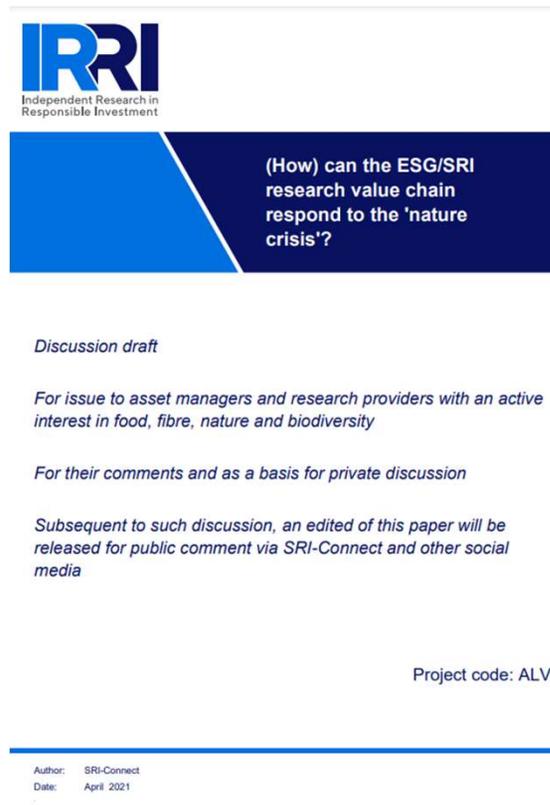
How can ESG respond to the ‘nature crisis’?

A discussion paper

Identifies six types of research needed by investors seeking to respond to the nature crisis

- Priority research types required:
 - Case-making research
 - Science and policy analysis
 - Fundamental deep-dive analysis
- Secondary research types required:
 - ‘Big data’ approaches
 - Rough-cut evaluations
 - Disclosure regulation

... and identifies actions for research providers and asset managers



Research database

Research database

Sectors covered

- Beverages
- Food & staples retailing
- Food products
- Paper & forest products

The screenshot displays the SRI Connect website interface. At the top, the logo 'SRI CONNECT' is accompanied by the tagline 'Where sustainable companies meet responsible investors'. A navigation menu includes 'MARKET BUZZ', 'DIRECTORY', 'MARKET', 'NETWORK', 'ON SRI', and 'ABOUT'. A search bar is present with a dropdown for 'My SRI Network' and a search input field.

The 'BASIC BUZZ SEARCH' section features three dropdown menus: 'Food & staples retailing', 'Sustainability Issue', and 'SRI Interest', with a 'SEARCH' button below them.

The main content area shows 'SRI-CONNECT' with a 'Total 318 results found.' notification. A 'Market Buzz' section lists several articles:

- SMEE: Taxing Meat Can Protect the Environment** (Tuesday, 25 January 2022)
- Global Canopy: A climate wake-up - but business failing to hear the alarm on deforestation** (Friday, 21 January 2022)
- Edison: Cultivated meat – Engineering the growth of alternative meats** (Thursday, 13 January 2022)
- The Food Foundation: Plating Up Progress 2021** (Tuesday, 11 January 2022)
- Grieg Seafood ASA: Annual Report 2020** (Tuesday, 14 December 2021)
- Barclays: Water - The 'True Cost'** (Monday, 13 December 2021)
- Invesco: Having our sustainable cake and eating it - global food chains** (Tuesday, 07 December 2021)
- Access to Nutrition Initiative: Responsible Investment Approaches to Nutrition, Diets and Health**

On the left side, there are user-related sections: 'SRI-CONNECT Editor' with a 'LOGOUT' button, a subscription renewal notice, 'Admin Actions' (No Pending Actions), and buttons for 'SUBSCRIBE NOW', 'CONTACT US', and 'RECOMMEND US'. Below these are 'THANKS FOR SUBSCRIBING' messages from 'SRI LOGO' (Carole Ferguson, Industry Tracker) and 'Engagement International' (Erik Alhoj).

On the right side, there are promotional and informational boxes: 'SPONSORED LINK' for SRI-CONNECT's services, 'NOTICES' for a sustainable investor access product launch, and 'NEW EVENTS' for two chocolate sustainability roadshows.

Research database

Sustainability issues covered

- Env - Biodiversity
- Env - Ecosystem services
- Env - Soil quality & availability
- Env - Sustainable agriculture
- Env - Forests & forest capital
- Env - Oceans & marine capital
- Env - Land use & planning

The screenshot shows the SRI Connect website interface. At the top, there is a navigation bar with the SRI Connect logo and the tagline "Where sustainable companies meet responsible investors". The navigation menu includes links for MARKET BUZZ, DIRECTORY, MARKET, NETWORK, ON SRI, and ABOUT. A search bar is located at the top right, with a dropdown for "My SRI Network" and a search input field.

The main content area is titled "BASIC BUZZ SEARCH" and features three dropdown menus for filtering results: "Sector", "Env - Biodiversity", and "SRI Interest". A "SEARCH" button is positioned below these filters.

Below the search filters, the page displays "SRI-CONNECT" and "Total 229 results found." The central section is titled "Market Buzz" and lists several articles:

- Robeco: Robeco launches biodiversity paper and teams up with WWF-NL** (Monday, 31 January 2022)
- Allianz Global Investors: Beyond climate - it's time for investors to protect biodiversity** (Friday, 28 January 2022)
- Aegon Asset Management: 2022 - a year for responsible action** (Thursday, 27 January 2022)
- SMEE: Taxing Meat Can Protect the Environment** (Tuesday, 25 January 2022)
- Climate Advisers: Climate-Related Forest, Food, and Land Risks Threaten US Financial Stability** (Monday, 24 January 2022)
- FAIRR: Alternative Protein Diversification among the Meat, Fish and Dairy Sectors** (Sunday, 23 January 2022)
- FAIRR: Aquaculture - ESG Risks and Performance in the Aquaculture Sector** (Sunday, 23 January 2022)

On the left side, there is a sidebar with user-related information:

- SRI-CONNECT Editor** with a **LOGOUT** button.
- A notification: "Your subscription is now due for renewal".
- Admin Actions**: No Pending Actions.
- Buttons for **SUBSCRIBE NOW**, **CONTACT US**, and **RECOMMEND US**.
- THANKS FOR SUBSCRIBING** section with a **CO LOGO** for Rachel McEwen at Scottish & Southern Energy.
- A profile picture of **Andrew White** at AWESGConsulting.

On the right side, there are several promotional boxes:

- SPONSORED LINK**: SRI-CONNECT's services for companies.
- NOTICES**: Sustainable investor access product launched (Monday, 21 December 2020).
- LATEST BUZZ**: Laura McCrackie buzzed on FTSE Russell. Sustainable investing - no longer just an equity game.
- SRI-CONNECT Editor**: buzzed on JobPost: CDP - Senior Business Analyst (London | CloseDate: 14 February 2022).

Research database

Other coverage

- Asset class – soft commodities

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The main content area is titled 'BASIC BUZZ SEARCH' and features three dropdown menus for filtering: 'Sector', 'Sustainability Issue', and 'Asset class - Soft commodities'. A 'SEARCH' button is positioned below these filters.

Below the search filters, the page displays 'SRI-CONNECT' and 'Total 156 results found.' The central section is titled 'Market Buzz' and lists several articles:

- New Forests: Land Use and Forestry - The Toughest Part of Addressing Climate Change?** (Tuesday, 25 January 2022)
- Climate Advisers: Tackling Deforestation and Protecting Investors - Material Financial Risks From Tropical Commodities** (Monday, 24 January 2022)
- Barclays: Reaching net-zero through the power of nature** (Tuesday, 14 December 2021)
- S&P: If natural capital were valued ... - potential impact on beef producers** (Thursday, 09 December 2021)
- Syntus Achmea Real Estate & Finance: Timber construction, a sound investment** (Wednesday, 01 December 2021)
- Nuveen: Think Carbon Optimization - Trade-offs Between Risk, Return and Net Zero Carbon** (Tuesday, 09 November 2021)
- New Forests: Return Characteristics of Forestry Asset Class** (Sunday, 20 June 2021)

On the left side, there is a sidebar with a 'SRI-CONNECT Editor' profile, a 'LOGOUT' button, and a subscription status message: 'Your subscription is now due for renewal'. Below this are 'Admin Actions' (No Pending Actions) and buttons for 'SUBSCRIBE NOW', 'CONTACT US', and 'RECOMMEND US'. A 'THANKS FOR SUBSCRIBING' section lists 'LIONTRUST' members: Louis Stevens and Sinead Lennon.

On the right side, there are promotional boxes: a 'SPONSORED LINK' for SRI-CONNECT's services, a 'NOTICES' section for a sustainable investor access product, and a 'WELCOME TO:' section listing various companies like IDP Education Ltd, Ionos, Neptune Energy, KT Industries, and SDI Asset Owner Platform.

A network of investment expertise

Network of investment expertise

Connect and engage with like-minded people on FFNB issues

Discussion groups

- e.g. [Forests, paper & packaging group](#)
- [All groups here](#)

Searchable Directory of Analysts

- e.g. [all analysts covering biodiversity \(376\)](#)
- [Search Directory via here](#)

Coverage report

- ... of all relevant analyst coverage
- [Link to report](#)



Get access; get started

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